INSPIRING

IN THOSE WHO GIVE & THOSE WHO RECEIVE

PHILANTHROPY REPORT 2022-2023





Robert Walter Executive Vice President & Chief Financial Officer, National Church Residences

Vice President & Treasurer, National Church Residences Foundation

GENEROSITY THAT SPARKS

An often unspoken benefit of giving from the heart is the feeling of joy sparked by making a difference to a cause that is important to you. We in the National Church Residences Foundation work hard to understand the goals of our donors and to find opportunities for giving that bring joy to the giver – and to the seniors who benefit from that generosity.

This Philanthropy Report is a snapshot of your partnership in philanthropy. You support our focus on making life better for the seniors that we serve. You inspire our team – the leaders of National Church Residences and National Church Residences Foundation – to do even more.

You provide programs with profound meaning for those we serve. You soothe caregivers caring around the clock for their loved ones. You provide essentials and emergency support when a natural disaster or crisis strikes. You provide a chaplain to journey with our seniors through the many new experiences and losses that are a natural part of aging. In addition, your generosity supports benevolent care, memory care and capital projects on our senior living campuses.

Because of you, National Church Residences provides quality housing, health care and services to more than 44,000 seniors every year when they need it most.

We are deeply grateful for all that you have done to support National Church Residences this year and every year.

Yours in Gratitude and Joy,

Robert Walter



Susan DiMickele President & CEO

Your every donation and every hour of service envelops seniors and enriches their lives. Year after year you support us and challenge us to do more and be more to those we serve. You give us, as leaders, energy and hope and help us persevere to do good. We humbly thank you for your generous hearts and for providing us even more opportunities to fulfill our mission of service to seniors wherever they call home.

Sincerely,

Susan DiMickele & Gregory Overmyer



Gregory Overmyer Chair, Board of Directors





regional fundraising & events

Texas Region

RUN-WALK SUPPORTS CHAPLAINCY \$14,000+ raised



In January of 2022, National Church Residences launched the Chaplaincy Program in the growing market of Texas where we serve 40 different communities across the state. Our growth in Texas was celebrated on December 10, 2022 with our first major fundraising event to focus on the Chaplaincy program and how it offers

spiritual, social and emotional support to our low-income Texas seniors. With widespread lack of familial support, many of our seniors face depression, loneliness and isolation. Volunteer Chaplains offer compassion, support and guidance to our residents when they need it most.



Iconic Woodlawn Lake Park in San Antonio served as a backdrop for this family friendly event where participants and volunteers were encouraged to dress up like reindeer or their favorite holiday personality and show off their running and walking skills.

Over 100 walkers and runners joined us to celebrate, and 20 sponsors and vendors helped make this day a success. The team, collectively, raised over \$14,000.

Participants enjoyed t-shirts, giveaways, a costume contest, a raffle, free, live entertainment and photos with Santa.

VIDA FEST CONTINUES SENIOR FIESTA \$25,000+ raised

National Church Residences acquired a number of Texas Salvation Army senior communities in 2022. Two San Antoniobased former Salvation Army communities – now Woodlawn Pines and Ashby Arbor – celebrated an annual spring festival in conjunction with a larger Fiesta event across San Antonio each April, honoring the 1836 battles at The Alamo and at San Jacinto.

As one of the nation's most popular festivals, it has become crowded, large in scale and costly – making it difficult for our senior residents to attend. Vida Fests bring the "fiesta" right to their front door! Over the last 19 years, the senior-serving community has come together to sponsor this event, where our residents and the area senior and disabled adult community can enjoy their own party for free. The National Church Residences' Texas team along with more than 20 community partners continued this special event on April 25, 2023.

Our invited guests enjoyed live music, free food and drinks, live entertainment and their very own parade. The 2023 event marked the 20th year of celebrating this fun, community tradition.

66 Our annual spring fiesta has been the best tradition to be a part 99 of at this community! We have a safe space to celebrate, and all of our residents love it. Thank you for making it happen for the 20th year, going strong!
Maria Samuias Coordinates

- Maria, Service Coordinator





Atlanta Region

RISE 'N SHINE BRIGHTENS ATLANTA \$39,000+ raised

On July 27, 2023, National Church Residences hosted the fifth annual Rise 'N Shine Breakfast to Champion Older Adults fundraising event in Atlanta at The Gathering Spot. The event's theme was the pressing issue of digital equity among seniors in the Metro Atlanta area.

The Rise 'N Shine Breakfast served as a platform for an engaging panel discussion that aimed to shed light on the challenges faced by seniors in this digital age and explore potential solutions to ensure inclusivity, access and empowerment.



The esteemed panelists included Lisa Walker-Holloway, Senior Manager, External Affairs, Comcast – Big South Region; Sal H. Kibler, MA, Assistive Technology Direct Service Gerontologist, Georgia Institute of Technology; and Lillie Doe, an educational trainer and proud National Church Residences tenant. Beverly Burks, Regional Director of Philanthropy and Public Relations at National Church Residences, coordinated the event.

Through the generous support of our sponsors, National Church Residences generated over \$39,000 toward programs to make a difference in the lives of seniors, bridging the digital divide and ensuring they remain connected, knowledgeable and engaged in our ever-evolving digital world.

Thanks to all sponsors and participants from National Church Residences corporate, regional and Foundation teams.









2023 EVENT SPONSORS

PLATINUM SPONSOR • Centerwell Senior Primary Care

GOLD SPONSORS

- Lument
- Sugar Creek Capital
- The Fulton-DeKalb Hospital Authority

SILVER SPONSOR

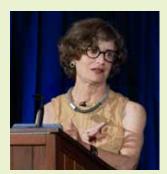
- Home Depot Foundation
- JenCare

BRONZE SPONSORS

- Arnall Golden Gregory
- Enterprise Community
- National Equity Fund, Inc.
- Send Relief
- Prestwick Construction Company, LLC / Varium
- Choice Property Resources, Inc.



Though the weatherman predicted clouds and rain, the 12th Annual Golf Classic took place on July 17, 2023 under mostly sunny skies and cooler than normal temperatures. Twenty-five foursomes enjoyed a beautiful day on the world-renowned Muirfield Village Golf Club Course, host to every previous Golf Classic. Proceeds from sponsorships and a surprise donation (see page seven) totaled a record-setting \$425,750. Sponsorships benefitted chaplaincy and hospice programming.



This year's speaker was ageism activist Ashton Applewhite. She spoke about how ageism – or being treated a certain way solely because of our age – affects us all. Applewhite is the author of *This Chair Rocks: A Manifesto Against Ageism*,

and is a leading spokesperson for the emerging movement to raise awareness of ageism and to dismantle it. A co-founder of the Old School Anti-Ageism Clearinghouse, she has been recognized as an ageism expert by the *New York Times, The New Yorker*, National Public Radio and the American Society on Aging. Applewhite speaks widely at venues that have ranged from colleges and symposia to the TED mainstage and the United Nations.

National Church Residences wants to thank everyone who came out to support this event.

GOLF CLASSIC SPONSORS

Presenting Sponsor Ruscilli Construction

Title Sponsors Lument

Assured Partners / AmWins / Ryan Specialty

Lead Sponsors Plante Moran United Health Care

Chairman of the Board Sponsor Prelude Services

CFO Sponsor Tidwell Group

Speaker Sponsor Archer Energy

Construction/Development Sponsor Berardi Partners* Major Sponsors

Coats Rose* National Equity Fund Quantum Health

Foursomes

Baird Foundation/Marquette Ferguson Facilities Supply* Hamlin Capital Huntington Bank HW & Co. Lockton Monogram Health* Squire Patton Boggs Vorys Sater Seymour & Pease* Worthington Industries

Reception Sponsor Dinsmore & Shohl

* Denotes new sponsors



DONOR SPOTLIGHT

The 2023 Golf Classic was much like the other 11 before it: a successful day of golf on the Jack Nicklausdesigned Muirfield Village Golf Course, memories made, networking around the greens, cocktails and dinner after time on the celebrated course.

But the 2023 Golf Classic will always stand out in the minds of those present because of a remarkable gift so humbly made. Before introducing the evening's speaker, Archer Energy's president and CEO, Andy Mitrey, came to the podium and briefly shared thoughts about how he values his business relationship with National Church Residences. Then his story became more personal, as he talked to the audience about his family's journey with National Church Residences in 2020 in the midst of the coronavirus.

Andy described moving his aging parents to Columbus, how his father's health began to decline and the need to place him in a nursing facility where he didn't seem to be thriving. He shared that he turned to his colleagues at National Church Residences for help, and ultimately, moved his father into First Community Village's Healthcare Center, where his father began to stabilize. When his father was ready to take the next step in his life journey, Andy and his family turned to National Church Residences hospice.

Out of gratitude for the loving care his family received all along the way, Andy presented the Foundation with a check in the amount of \$100,000. It was a gracious gift that no one expected. There has never been such a moment at the Golf Classic dinner. We'll never forget the joy, the surprise and the gratitude we felt. Archer Energy's president and CEO, Andy Mitrey, (above) spoke at the 2023 Golf Classic as he presented a generous and unexpected gift to the National Church Residences Foundation in recognition of the compassionate care his father received. The Healthcare Center at First Community Village in Upper Arlington (below) provided skilled nursing care to Mitrey's father in 2020.



RIDE FOR HOSPICE

Our Ride for Hospice event raises funds for National Church Residences Hospice Caregiver Support Fund. The fund provides specially trained helpers to families caring for a loved one on hospice at home, helping to alleviate caregiver burnout and prevent caregiver crisis.

Second Annual Event

Flickenger Legal Group stepped to the plate again as title sponsor of the 2022 Ride for Hospice on September 17, 2022. No Cages Harley Davidson in Plain City, Ohio graciously offered their dealership space and their No Cares HOG Club to host the event and to lead the 70 bikers and their riders on a covered bridge ride throughout Union County. Forty volunteers and 21 sponsors assisted in the success of the ride – raising more than double the amount for 2021 at \$21,000!

Third Annual Event

The June 2023 ride again was supported by Flickenger Legal Group and No Cages Harley Davidson as lead sponsor and host, respectively. Ninety riders traversed Union County to tour the area's covered bridges. Twenty-nine businesses and organizations sponsored the event, and 40 volunteers lent a hand to make the event a success. In addition, No Cages Harley Davidson chose Ride for Hospice as its charity of choice, giving proceeds from its summer Bike Nights to the Hospice Caregiver Support Fund. Proceeds of the 2023 event totaled more than \$25,000.

For a complete list of sponsors and supporters, see "Foundation Friends."





















SINCE 2012, Home Depot has generously supported National Church Residences' projects, including:

OK GRANTS

2012 **Commons at Imperial** Renovation of 10 rooms for veterans

2013 **Commons at Livingston**

Supporting additional units for homeless and disabled veterans, additional common space

2014

Commons at Garden Lake Assistance with new construction for 75 homeless and disabled veterans

2018

Commons at South Cumminsville

Assistance with 10 permanent supportive housing units for veterans in project

2020

True Light Haven Assistance funding gap for construction with 10 units desianated for veterans

SPONSORSHIPS

2014 **Atlanta Housing Symposium** Sponsorship

> 2016 **National Conference** Platinum Sponsorship

2017 **National Conference** Platinum Sponsorship

2018 **Rise 'N Shine: A Breakfast to Champion Older Adults** Major Sponsorship

> **Regional Conference** Platinum Sponsorship

2019 **Rise 'N Shine: A Breakfast to Champion Older Adults** Silver Sponsorship

> **National Conference** Silver Sponsorship

2021 Rise 'N Shine: A Breakfast to **Champion Older Adults** Silver Sponsorship

2023 **Rise 'N Shine: A Breakfast to Champion Older Adults** Silver Sponsorship

TEAM DEPOT

2014 **Commons at Livingston** Garden creation, irrigation system installation, recreation area

2015 **Commons at Livingston**

Commons at Garden Lake Community garden for residents

Legacy Village Creation of Memory Garden

2016 **Meadow Village** Landscaping materials

Harmony Trace Fencing for Memory Garden

Lincoln Village Landscaping and fence

2017 **Commons at Chantry** Dumpster enclosures, landscaping, playground maintenance

2018 **Bia Bethel** Generator purchase, installation

2018 & 2019 **Traditions of Chillicothe** Creation and expansion of Secret Garden

2021 **Commons at Livingston** Refurbishing raised beds, plantings

2022 **Commons at Livingston** Patio, plantings, shade structure

\$85K \$126K+ \$11K+

GIFTS IN KIND

2014 **Commons at Imperial** Fully decorated Christmas tree for the lobby

2016 Commons at Livingston Community garden

2016 **Centers for Senior Health Adult Day Care** Exterior painting

2017 Atlanta Communities Christmas decorations for each building

philanthropy HIGHLIGHTS

National Equity Fund Grant Supports Programming

National Church Residences received a generous \$150,000 grant from the National Equity Fund (NEF) – a leading non-profit, multi-family, affordable, real estate investment manager whose mission is to create and deliver innovative, collaborative financial solutions to expand the creation and preservation of affordable housing. The grant supports programming at three National Church Residences properties: Clinton Place in Detroit, Michigan; Lakewood Christian in Atlanta, Georgia; and Carnegie Tower at Fairfax in Cleveland, Ohio. Each property will receive \$25,000 per year, for a two-year term.



The grant provides a gardening stipend, as well as funds for nutritional and exercise programs and cultural programs. Residents have been treated to spa days, trips to Amish Country in Ohio, a dinner cruise around the bay, healthy lunch programs, game nights, resident appreciation dinners, movie viewing, and even line dancing classes.

National Church Residences is so grateful for partners like the National Equity Fund that help keep our residents happy, healthy, and thriving.



Participants from Carnegie Tower at Fairfax enjoyed a dinner cruise on Lake Erie, courtesy of the NEF grant.

Homemaker Services Provided by Grant from the City of Worthington

Since 2017, the City of Worthington has provided a grant to National Church Residences' Stafford Village in Worthington, Ohio. This grant provides \$3000 to be used for homemaker services for the residents at the property.

The resident service coordinator works directly with the property manager and the maintenance team to identify residents who may need extra help around the house. Homemaking services are then provided to those residents in partnership with National Church Residences' home and health wellness team of central Ohio.

The helpers come in and do tasks such as housecleaning, dishes, answering mail, small projects, and other tasks as needed. For many residents, the companionship provided by the helpers is the real treat of the day. The residents who participate in the program are so grateful for the extra help and the chance to stay in their residence living independently.

Our heartfelt appreciation goes out to the City of Worthington and their continued support of our most vulnerable residents.



Grant Helps Seniors at Cotton Street Commons Engage with Modern Technology



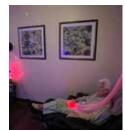
The Stewards of Affordable Housing for the Future (SAHF) are an organization that advances policies and programs across the United States that help create and preserve thousands of homes with services each year. As such, they provide grants to organizations like National Church Residences for innovative programming that helps keep residents living independently longer. Our long-standing partnership with SAHF has resulted in numerous grants that help our residents thrive and improve their health and wellness. As part of their latest initiative, SAHF has provided a \$75,000 grant to Cotton Street Commons in Monroe,

North Carolina. The funds are to be used for a Digital Navigation program that will provide new tablets and educational materials for the residents, and tools for the service coordination team to help provide support to the residents. Additionally, the program will provide the assistance of a Digital Navigator that will work one-on-one with the residents to teach them how to sign up for the ACP program and how to use their new tablets.

The program is scheduled to last 18 months and is being spearheaded by National Church Residences' Digital Engagement Advisory Committee. This committee seeks to improve the lives of our seniors by providing them the equipment and resources to stay connected to today's modern world. With the help of partners like SAHF, National Church Residences can help our seniors engage with modern technology and thrive in their environment.



Sensory Corner Enriches Life for Memory Care Residents



It was in July of 2022 when Nicole Papa, Foundation Director of the Water's Edge of Lake Wales Foundation, began sharing with residents about the opportunity to support the memory care program with their philanthropy. "It has been so thrilling to see our resident donors' eyes light up when we talked about the vision for a quiet space for our friends in memory care. A space where they feel safe and cozy. A place that appeals to all of the senses and is calming and relaxing," Nicole recalled.

Creating a Sensory Corner has been a passion of Christine Henry's since she became the Memory Care Life Enrichment Coordinator in 2022. Her vision was to create a space for relaxation and safety – and also, at times, a place for focused activities and stimulation of all the senses.





The project has truly been a partnership of staff and resident donors. With the help of two special matching funds opportunities provided by a donor living at Water's Edge of Lake Wales, the residents responded to Henry's vision and provided the gifts that made it a reality. The room was completed in April 2023 and was immediately put to use. A grand opening took place in July to share the Sensory Corner with the greater Lake Wales community and to showcase Snoezelen equipment and technology and a myriad of interactive features meant to engage residents with memory challenges.



philanthropy HIGHLIGHTS



Stroll Run or Roll Events Move Forward

Our Stroll Run or Roll fundraising events are catching on! Residents, friends and area businesses have joined in the fun and raised money for favorite programs.

We held the first Stroll Run or Roll to benefit the programs of the Bristol Village Foundation in Waverly, Ohio and had 30 participants in 2021. In 2023, Bristol Village completed its third annual event with over 100 participants and many residents in action all three years.

IRST COMMUNITY

In 2022, First Community Village Foundation held their first annual Stroll Run or Roll through the beautiful Upper Arlington campus with 51 participants.

These fundraising events are designed for EVERYONE! Whether someone wants to stroll, ride a golf cart, bicycle or scooter – or even sleep in – there is a chance to join with neighbors and friends and experience the joy of benefitting the Foundation wherever you call home, together.

In 2023, our Stroll Run or Roll events raised a total of \$15,000 with donations supporting a myriad of funds, programs and activities in the two communities – all as designated by each individual participant.

Which new communities will join us in 2024 for a new Stroll Run or Roll? Reach out to Nicole Papa, Senior Director of Philanthropy for National Church Residences, at npapa@nationalchurchresidences.org to learn how to get started.





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We started doing this relay with a purpose, and I am proud to have been part of this effort for all of these years. I have had the privilege to run with some of the most committed, passionate, and generous people I know and together we have made a big difference for lower income residents in the homes we help finance.

– Paul Cummings, National Affordable Housing Trust

Running for Shelter Team Raises \$1 Million for Affordable Housing

Many years ago, a team was put together to support affordable housing in the Hood to Coast Relay, the largest relay race in the world. Twenty-five years later, "Running for Shelter" ran one last team the 200 miles down the mountain and to the Pacific Ocean – to support National Church Residences and the Horizon Housing Foundation.

This team raised \$100,000 in 2022 – and a total of \$1 million over the history of running this race. Team members from the affordable housing field included Michelle Norris,

National Church Residences; Kimberlee Cornett, Robert Wood Johnson Foundation; Dana Bourland, JPB Foundation; Paul Cummings, National Affordable Housing Trust (NAHT); Lowel Krueger, Yakima Housing Authority; Neal Drumm, Silicon Valley Bank; and Chris Hite (fundraising co-chair), Sugar Creek Capital.

This relay race in Oregon, deemed the "Mother of All Relays," starts at 6,000 feet up Mt. Hood, runs through downtown Portland, and then over the coastal range out to the City of Seaside on the Pacific Ocean. The teams keep a baton moving – straight through the night – with each runner running three legs with an average distance of 5-6 miles each, so 15-18 miles total over 24 hours. Running for Shelter finished the race averaging just over 8 minute miles and finishing 121st overall out of over 1,000 finishing teams.

Major donors in 2022 included Enterprise, Bellwether, Cinnaire and NEF. The complete list of donors is impressive and also included NAHT, Bocarsly Emden, Chase, Chesapeake Community Advisors, DOZ, Holland & Knight, Huntington National Bank, Lument, National Church Residences, the Robert Wood Johnson Foundation, and Sugar Creek Capital.

See the full list of donors for the event in the Foundation Friends section.





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Legacy Giving Is for Everyone!

Legacy Giving or Planned Giving – these terms may sound like they aren't for you. Maybe they sound complicated or like something only the super wealthy or attorneys can create.

Truth is...Legacy Giving is for everyone! We are talking about any charitable gift that takes a little more planning than writing an annual check – so it is broad and includes many options. These types of gifts – gifts by will, beneficiary designations, charitable gift annuities and entrance fee gifts, for example – can be great ways to support the sustainability of your favorite charity without negatively impacting your day to day finances.

Here are a few individuals who have remembered their community with legacy gifts. They each have had tremendous impact, and they were all a lot like you and me. Their gifts have been used to complete capital projects and to fund critical programs, such as benevolent care.



GROVER MELLIGAN

BRISTOL VILLAGE

Grover Melligan was a resident of Bristol Village

for 24 years. He especially enjoyed the wood working studio there. In fact, he built all of the furniture in his home! Grover was a retired Army defense engineer, a U.S. Army veteran, a 1958 graduate of Virginia Polytechnic Institute, and a lifetime member of VFW Post 5193 in Belvidere, New Jersey. Service was important to him, and Grover had a deep love for his community. After his beloved wife passed, Grover changed his will to leave his estate to the Bristol Village Foundation. He viewed this gift as a way to give back and ensure the greatest needs at Bristol Village would be tended to – for his friends, neighbors and future residents of his community.



The Bristol Village shelter house was designed and constructed through Grover Melligan's gift. His gift also improved the Village's pool shower rooms and fitness room.



MARTHA WHEELER FIRST COMMUNITY VILLAGE

A longtime resident of First Community Village, Martha Wheeler was the "third generation" in her family to call First Community Village home. Martha and her husband, CW, moved to the Village in 1989. Preceding Martha were her grandparents, parents and in-laws. Always thinking of others, and how to make a difference in her community, Martha quickly became involved with the Village, serving on various committees, becoming the Village Mayor and then later a Board Member. Martha's bequest of \$50,000 was directed to the Sustaining Fund of First Community Village Foundation – a fund

established in 1976 to provide financial assistance to residents who have outlived their financial resources. Martha's bequest was a natural expression of how she lived her life: to positively impact those around her and into the future.



ROBERT MERKLE FIRST COMMUNITY VILLAGE

A retired petroleum engineer with a career spanning more than three decades and a widower of 24 years, Robert Merkle was a seven-year resident of First

Community Village. An outdoor enthusiast and avid hiker with more than 5,000 miles "logged," Bob valued the active and enriched living experience that First Community Village provided him so much that he expressed his gratitude with a truly transformational gift. By far the largest bequest that the First Community Village Foundation has received, Bob's gift in excess of \$1 million is strengthening the Foundation's Sustaining Fund, has developed a Sensory Garden (see photo below) and provides for future Foundation mission impact.



Robert Merkle, a friend to many, is no longer with us, but his legacy of humility, generosity and transformation lives on through his generous gift.

Think of the Legacy You Want to Leave ...

What impact do you want to have?

Because Americans generally hold only 3% of their wealth in cash, these types of planned gifts allow us to make a much larger impact without taking from our checking accounts.

If you would like to discuss your legacy or planned gift, please reach out to us! Contact Nicole Papa or Suzan Nocella by phone at 1-800-388-2151.

Or visit this website to learn more: nationalchurchresidenceslegacy.org

The sensory garden created by Robert Merkle's gift was dedicated in 2023.

volunteer highlights

Vineyard Church Celebrates Compassion Week with Seniors

Summer is the season of warmth, not just in terms of weather but also in the hearts of those who believe in giving back to their community. Vineyard Church of Columbus has exemplified this spirit of goodwill by dedicating their time to hosting summer gatherings and playing BINGO with our seniors.

A group of 20 volunteers, of all ages, from Vineyard Church hosted 10 BINGO nights at 10 different communities: Commons at Chantry, Commons at Buckingham, Commons at Grant, Commons at Third, Stafford Village,



Bretton Woods, Northland Gate, Ravine at Central College, Woods at Central College and Argus Green. This simple but beloved game serves as a bridge between generations, and is enjoyed by seniors and younger volunteers alike.

They also sent over 200 cards and crafts – made by the children of church families – to communities in Central Ohio.





Holiday Drive Connects Communities

INNISWOOD VILLAGE ADOPTS WOODS AT CENTRAL COLLEGE

Residents and staff at Inniswood Village have made it a tradition to find meaningful ways to give back during the holiday season. They embrace the idea that the holidays are a time for spreading joy and goodwill.

Inniswood Village residents demonstrated their spirit of giving in a truly heartwarming way. In a gesture that reflects the true essence of community, they decided to adopt a neighboring community, Woods at Central College, for Christmas.

Inniswood Village Residents and staff from both communities worked together to ensure all 40 residents at Woods of Central College received the items on their wish list. Requests spanned from a warm blanket to cleaning supplies. Residents volunteered their time to assist in wrapping the gifts.

The spirit of giving was then celebrated with a gathering of both communities where they shared a meal, stories, and laughter, fostering a sense of unity and warmth.







Grove City Manor Recovers from Hurricane Ian with Support from Volunteers

Florida is known for its sunshine and stunning coastline. However, the state is also susceptible to hurricanes, which left the residents of Grove City Manor in Englewood, Florida temporarily displaced after the devastation of Hurricane Ian in September of 2022. Following an urgent call to action from the National Church Residences Foundation team, the dedicated staff of National Church Residences rallied to assist residents of Grove City Manor in returning to their homes. These committed employees traveled from Columbus, Ohio to Sarasota, Florida with only one week's notice to help residents rebuild their lives. They helped with moving boxes, setting up beds and arranging things in the apartments for residents. Residents were overjoyed to return home and to be greeted by many helping hands.





LeadingAge and the Resident Emergency Fund Respond to Resident Needs After Hurricane Ian

Thanks to LeadingAge and your support of the Resident Emergency Fund, residents of Grove City Manor got relief after their homes were devastated by Hurricane Ian.

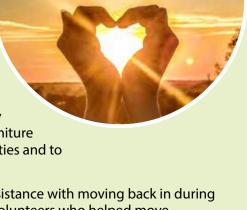
While some residents were able to leave the area with the help of family, others rode out the storm, hunkered down in their apartments. Once staff was able to get to the property, residents, whose apartments were flooded and damaged, were evacuated to hotels 3 hours away. Your support of the Resident Emergency Fund provided meals, toiletries and entertainment books for the residents for their first 4 days in their temporary homes, before other aid arrived on the scene. Once residents returned home, the Resident Emergency Fund provided each resident with a \$100 gift card.

LeadingAge stepped in with a gift of \$10,000 for the residents. The LeadingAge gift provided welcome baskets containing items such as paper towels, cleaning supplies and basics to get started in their new homes. The LeadingAge funds are also assisting with the replacement of the community computers and community room furniture, which were all destroyed in the hurricane. The computers and furniture provide the residents with an opportunity to gather together for meals and activities and to connect with family members via the internet.

Residents were overjoyed to return home to newly renovated apartments and assistance with moving back in during March and April 2023 – six long months after the hurricane. (For information on volunteers who helped move residents back into their homes in March and April, please see the story above.)

Many employees were unable to leave on a moment's notice to assist with the move in, but many wanted to help. Volunteer Services launched a Christmas in July program from the Central Office employees in Columbus, Ohio to purchase Walmart gift cards for residents. Every resident received a gift card to assist with replacing some of their lost items.

You inspired us with your generosity to our residents during a very trying experience.



PadingAd

oundation Friends

FINANCIAL GIFTS TO NATIONAL CHURCH RESIDENCES FOUNDATION JULY 1, 2022 TO JUNE 30, 2023 All hospice donations are located under Hospice.

Abbey Church Village (Columbus, OH) Phillip Doyle▲

Ashgrove Crossing (Muncie, IN) Joan Drayer In memory of Gail Wallenta Joan P. Drayer

Baptist Towers (Atlanta, GA) Department of Housing and Urban Development

Barnesville Manor (Barnesville, OH) Barnesville Coin Club

Bethel Housing (Jonesborough, TN) Jonesborough United Methodist Church● Trinity Baptist Church●

Big Bethel Village (*Atlanta, GA*) Stewards of Affordable Housing for the Future (SAHF)

Bridgeport Manor

(Bridgeport, OH) National Equity Fund

Bristol Village Foundation

(Waverly, OH) Mae Ann Allison Van and Terri Ambrose Chervl Arn **Reverend Maurice Bailey Reverend Gareth Baker** Rose Bamba Gary Bastian Kenneth and Marilyn Beilstein Randal Benner **A** Rex and Karen Berney Jim and Angie Boyce **Bill Bratt** Gary and Janet Brinkman Sonya Brown▲ Dr. Ruth Brooks James Brushart Louis and Sarah Brushart **Reverend David Bumbaugh** Mark Bumbuagh **Renee Burleigh** Penny Butts Sonia Caplinger James and Irene Clark Minta Conley• Jeanne Conrad Charles and Myriam Crabtree Gretchen and Gary Crabtree Jim and Carolyn Craig

Chris and Patricia Dalvai Alan Davis and Jennifer Allen Bill and Joan Dillehay Paul Doughty● Patricia Drummond Tom and Brenda Dudley Dennis Dunn Norma Dupire Barbara Early Allen Ehas Dana Ellis Steven Emmert• Cecil and Betty Entler Darla Fanta Thelma Fichtelman Gerald and Pamela Flegal Jo Ann and Terry Frey● Eleanor Fujita John Gedeon Judy Gill Lisa Girdley▲ Betty Glenn Ruth Gnagey Larry and Joanne Grunwald Ron and Lee Gsellman● Warner Gustafson Betsy Hall George Hartwell Stephen Hartwell Amy Hawk▲ **Reverend Bruce and Karen Henderson** Sue Ellen and Charles Herrmann● **Ronnie and Carol Hines** Tom Hlasten William and Vicki Hobbs Flinor Hodder Reverend Douglas and Joyce Holben Dawn and Steve Holton● Susan Horr Robert Hull Eric Humston Fav Jackson **Richard and Donna Johnson** Sara Jones• **Yvonne** Jones **Ruth Karner** Sherlene Keefer Carroll and Thurlie Knapp Virginia Koch• Mary Ann and Joe Krake Dick Legrand Margaret and Samuel Lieb Elizabeth Lilly Michael and Mary Jayne Lilly Long's Retreat, Inc. Ken and Jane Love Irene Martin Jewell McCliment Charlotte McCormick Patricia and John Mikelson Hallie and Tricia Miller●

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Mae Ann Allison Bill and Joan Dillehay Barbara Early Thelma Fichtelman Gerald and Pamela Flegal Eleanor Fujita

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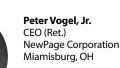
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Lehi, UT

Chief Commercial Officer,



Kim Zavislak Office Managing Partner, Asset Management Partner KPMG, LLP Westerville, OH









Who we are national church residences

We care for and about seniors! With 343 communities nationwide, National Church Residences is the largest not-for-profit provider of affordable senior housing in the U.S. and a national leader in senior HUD housing. Originating from a Christian commitment of service more than 60 years ago, we provide health care services and housing to 60,000 seniors across the country. We offer a variety of senior living options, as well as home and community-based services, and permanent supportive housing for the formerly homeless and disabled.

MISSION

Originating from a Christian commitment of service, we provide high quality care, services, and communities for seniors.

VISION

By 2030, National Church Residences will scale for mission impact, advancing better living for 100,000 seniors, wherever they call home.

FAITH STATEMENT

National Church Residences was founded as a Christian organization committed to serve all seniors without regard to their beliefs or personal identity. Our values reflect compassion and respect for everyone in everything we do. We welcome everyone who shares our mission to join us in serving seniors.

DIVERSITY, EQUITY & Inclusion

- Definition of Diversity: Love, value and respect everyone.
- Vision: People are attracted to work, live and be served by National Church Residences because we are a leader in our field in the area of diversity, equity and inclusion.
- Our Why: Consistent with who we say we are aligned with our Core Values.

OUR CORE VALUES



PURPOSEFUL SERVICE

We are driven by a deep sense our work should honor God; we are inspired to serve seniors so they can thrive in safe and loving homes.



COMPASSION

We strive to foster a caring community of dignity and belonging.



EQUITY & INCLUSION

We pursue fairness, diversity, and inclusion to respect, value, and protect our employees, residents and all whom we serve.



EXCELLENCE

We commit to the highest standards of integrity, quality, stewardship and safety, while continuously innovating and improving.

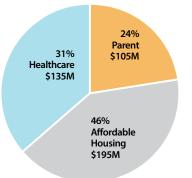
SERVANT LEADERSHIP

We place the needs of others first. We are willing to learn from and elevate each other, and celebrate our successes.

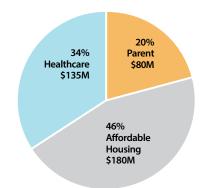
by the numbers our impact in FY23

Financial Snapshot

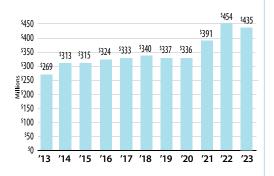
2023 REVENUE



2023 EXPENSES



CONSOLIDATED REVENUE



All numbers shown are preliminary and unaudited data.





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THANK YOU FOR BRINGING & FINDING



Your gifts help support our mission of providing seniors with high-quality care, services and residential communities. Your contribution allows National Church Residences to deliver vital resources to those we serve. For more than 60 years, we have been blessed with the generosity of individuals just like you.

To learn more about how you can make a difference, please hold your phone camera over this code or go to this web page:



www.NationalChurchResidences.org/Donate

We'd love to hear from you at our team email address: Philanthropy@NationalChurchResidences.org

In Gratitude and Joy, Your Foundation Team