

BroadbandOhio

Ohio's Broadband Vision

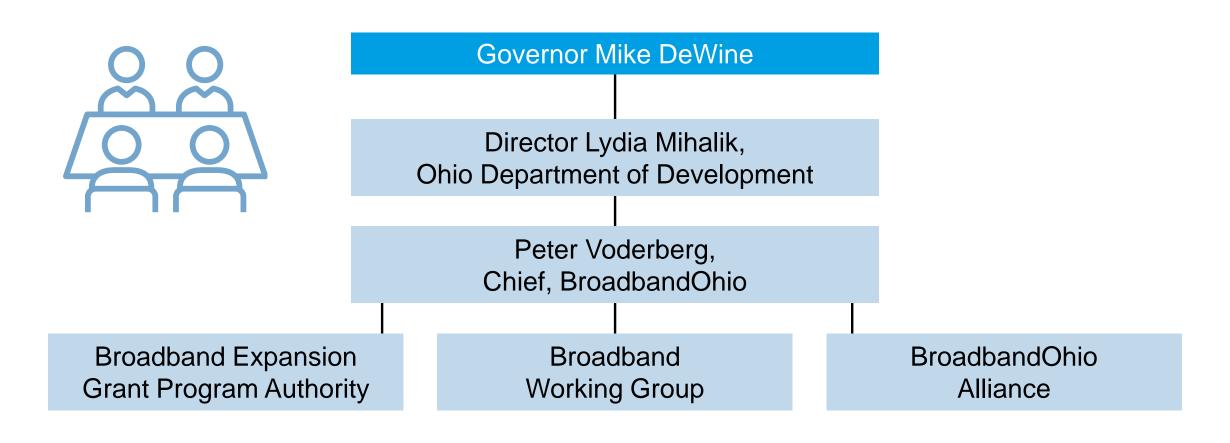
Bring reliable, affordable, high-speed internet to every Ohioan, in their home and in their community.

Promote the creation of world- class broadband networks throughout the state, via the use of best-in-class technologies.

Enable participation in the modern economy.

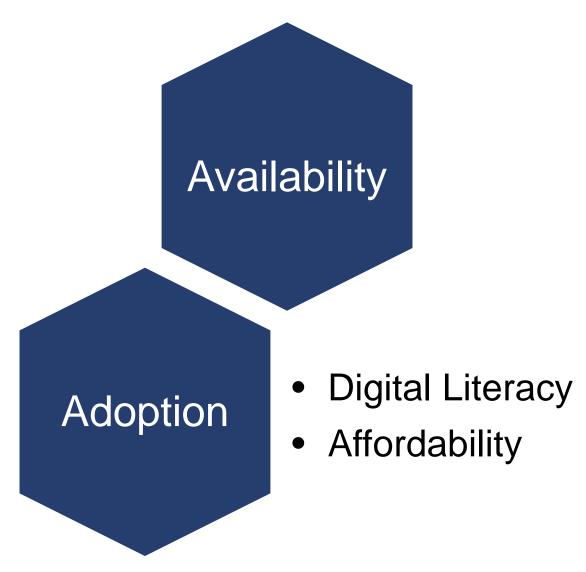
Empower Ohioans through training and digital skills.

BroadbandOhio Governance Structure and Committees



The Digital Divide: Connectivity Issues





Unserved BSLs Underserved BSLs Served BSLs

FCC Mapping

According to the Federal Communication Commission's (FCC) latest data maps, released Nov. 22, 2022, there are ~195K (4%) unserved and ~139K (3%) underserved BSLs* in Ohio.

There are roughly **4.5 million total BSLs** in the state today.

Broadband Accomplishments Timeline

2019

Jan. Established InnovateOhio

Feb. Connected Nation Ohio – coverage maps

June 2019 ODOT/InnovateOhio RFI

Dec. Broadband Strategy

Dec. Southeast Ohio Broadband Backbone Project Announced

2020

Mar. BroadbandOhio was launched

Mar. Telehealth Pilot Project

July Streamlined ODOT Permitting Process

July Education Specific RFI

Aug. BroadbandOhio Connectivity Grant

Dec. SpaceX/Starlink Marysville Pilot Project

Dec. Donation of 150 computers to PCs for People

2021

Jan. Riverside Connectivity Pilot Project

Feb. Phase 1 of the Telehealth Pilot Project operational

Mar. Broadband Ohio Alliance Kickoff Meeting

Apr. East Cleveland Connectivity Pilot Project

May Signing of House Bill 2

May Muskingum Valley ESC Telehealth Project

May Middletown Connectivity Pilot Project

June \$250M provided from the state budget

July Roundtable with Appalachian Regional Commission's Federal Co-chair Gayle Manchin

Aug. Broadband Expansion Authority - First Meeting

Aug. Posting of Ohio Residential Broadband Expansion Grant Scoring Criteria

Aug. BroadbandOhio Website Live

Sept. Strengthening Ohio's Broadband & 5G Workforce Strategy Released

Sept. Application Period Opened for the Ohio Residential Broadband Expansion Grant

Sept. Ohio Housing Finance Authority's 2022-2023 QAP Includes Broadband Threshold

Sept. Washington County/Southeast Ohio Broadband Cooperative - MARCS Tower Pilot Project

Nov. ORBEG Application Period Closed (218 Applications Received)

Dec. Broadband Expansion Authority Initial Determinations on ORBEG Challenges (463 Challenges Received)

2022

Jan. First Two Schools Live in MVESC Telehealth 2 Project

Feb. Coronavirus Capital Projects Fund Award Notice from US Department of the Treasury

Mar. New Maps of Ohio's Broadband Availability Gaps Released

Mar. Broadband Expansion Grant Program Awards Announced

Mar. Mt. Healthy Connectivity Pilot Project

June BroadbandOhio Community Accelerator Cohort

July Cuyahoga County Connectivity Project

Sept. Lake-to-River Regional Broadband Expansion Project

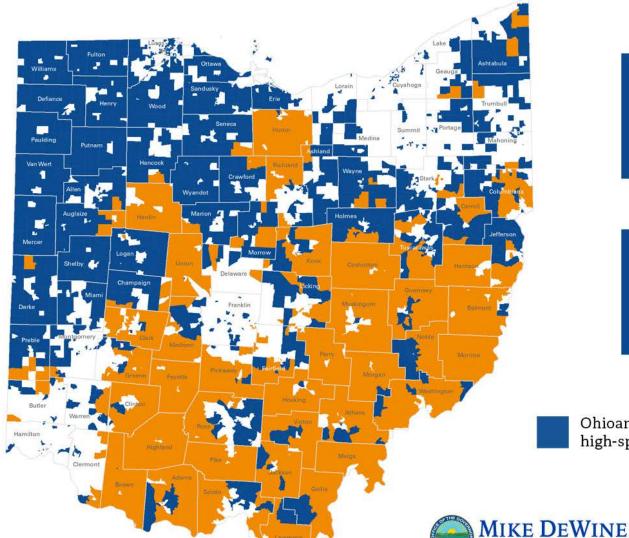
Sept. City of Dayton Dept. of Recreation Broadband Expansion

Oct. BEAD and DEA Planning Grant Awards

Ohio Residential Broadband Expansion Grant Program

- + HB 2 was signed into law by Governor DeWine on May 17, 2021.
- + Provides grants to internet service providers (ISPs) to fill the funding gap for the construction of broadband projects in unserved and underserved areas of the state.
- + Established the Broadband Expansion Program Authority within the Ohio Department of Development.

Ohio Residential Broadband Expansion Impact

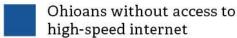


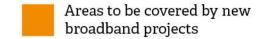
Nearly 100,000 Households

62 Counties

104 Total Projects

\$232 Million in Grant Awards



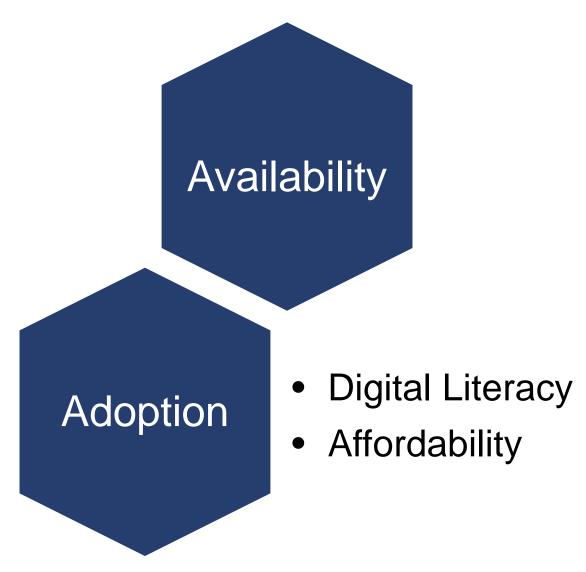






The Digital Divide: Connectivity Issues





Federal Grant Programs

- + American Rescue Plan Act Coronavirus Capital Projects Fund (Dept. of Treasury)
- + Infrastructure Investment and Jobs Act Broadband Equity, Access and Deployment Program (NTIA)

Middle Mile Program

+ Digital Equity (NTIA)

Overview of the BEAD and DE Programs

Broadband Equity
Access, &
Deployment (BEAD)
Program

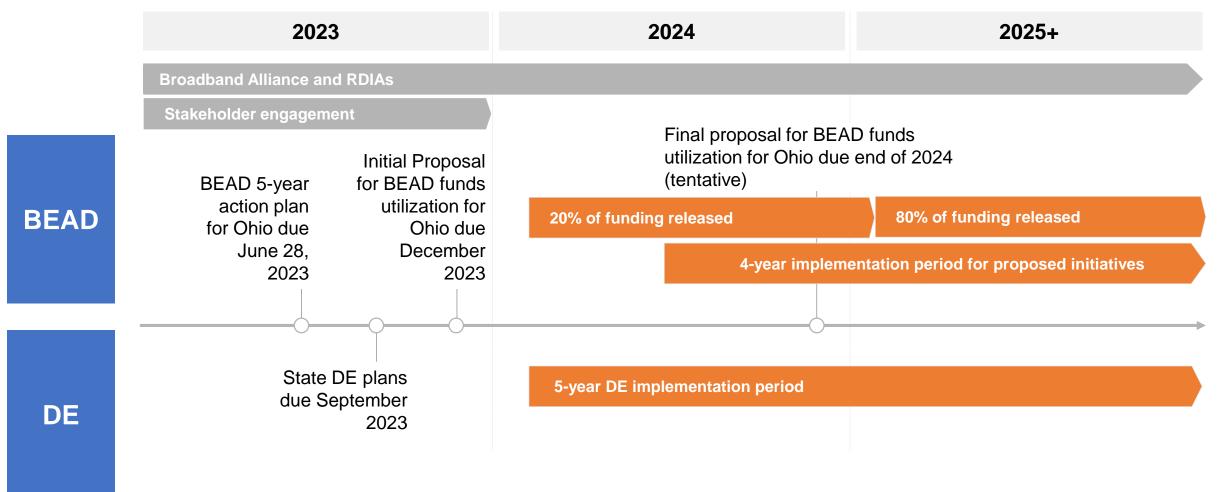
\$ 42.45 Billion



Digital Equity (DE)
Program

\$ 2.75 Billion

BEAD and DE Funding Timelines



The scope of Ohio's digital divide

Households with a high-s
Percentage

At least **3.4M OH residents in 1.4M households (30%)** do not have a subscription to high-speed internet¹



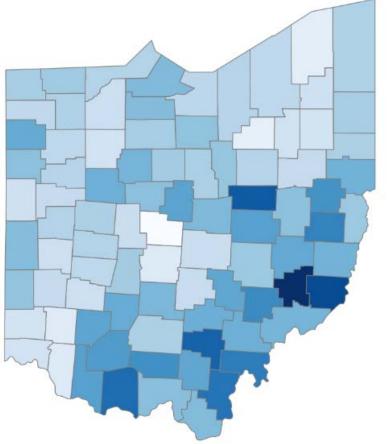
70-80%

60-70%

50-60%

40-50%

30-40%



US Census Bureau, 2020 American Community Survey (ACS) 1-Year estimates

Number of households impacted by the digital divide, by driver

Infrastructure availability²

~195K

Locations do not have access to **25/3 Mbps**

~139K additional

Locations do not have access to 100/20Mbps

Affordability of subscriptions¹

1.98M⁵ HHs ~42%

Eligible for ACP ~793K

Devices³

~386k HHs

Without a computing device of any type

Digital literacy⁴

~706k HHs

Earn \$50k per year or less and have "low digital skills"

^{2.} FCC Broadband Availability June 2022 Maps, as of January 31st, 2023

^{3.} US Census Bureau, 2021 American Community Survey (ACS) 5-Year estimates

^{4.} EveryoneOn Survey, 2022; Team analysis

^{5.} Education Superhighway, Ohio ACP adoption rates as of December 2022

Listening Tours

- Ohio is projected to receive \$500 million in funds, via BEAD, for availability and accessibility
 programming. As well as additional funding via the DEA. The money will go to programs to address
 digital equity and connect Ohio's covered populations.
- We have been hosting listening tours throughout the state over the last couple of months to give Ohioans a voice in our process about successes and barriers.
- Covered Populations for Five-Year Action Plan and Digital Equity Plan
 - Aging individuals
 - Ohioans who live in covered households
 - Incarcerated individuals
 - Veterans
 - Individuals with disabilities
 - Individuals with language barriers
 - Individuals who are members of a racial or ethnic minority group
 - Individuals who primarily reside in rural areas

You can share your thoughts with us via any of these channels



Take our Internet Access Survey by scanning the QR code



For more information, visit your local library or BroadbandOhio website: https://broadband.ohio.gov/





Attend other upcoming RDIA listening sessions and webinars



Email us with questions at broadbandohio@development.ohio.gov



Reach out to your Regional Digital Inclusion Alliance broadbandohio@development.ohio.gov

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